

# SBA LOAN APPLICATION

Applicant: \_\_\_\_\_ Tax ID #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Contact Person Email: \_\_\_\_\_ Date Established: \_\_\_\_\_

## COMPANY INFORMATION

Partnership:    General    Limited Liability (LLP)    Limited (LP)    Limited Liability Limited (LLLP)

Corporation:    Sub-Chapter (S-Corp)    General (C-Corp)    Limited Liability (LLC)    Professional Association

Other:    Nonprofit    Sole Proprietor

Business Description: \_\_\_\_\_

Number of Employees Currently: \_\_\_\_\_ Number of Employees After Loan: \_\_\_\_\_

Is the business a franchise?    Yes    No    *If yes, please include a copy of the franchise agreement(s).*

## BUSINESS OWNERSHIP

NAME	% OWNED	TITLE	SOCIAL SECURITY NUMBER
	%		
	%		
	%		
	%		

## LOAN INFORMATION

Purpose of Loan: \_\_\_\_\_ Loan Amount \$ \_\_\_\_\_

USE OF LOAN PROCEEDS	AMOUNT
Purchase Land	\$
New Construction	\$
Expansion/Renovations	\$
Leasehold Improvements	\$
Purchase Equipment	\$
Purchase Inventory	\$
Working Capital	\$
Payoff Debt	\$
Payoff SBA Loan	\$
All Others (explain):	\$

(continued)

## COLLATERAL

NON REAL ESTATE					
Type	Description	Market Value	Lien Holder	Balance	Org. Cost
		\$		\$	\$
		\$		\$	\$
		\$		\$	\$

REAL ESTATE					
Type	Description	Market Value	Lien Holder	Balance	Org. Cost
		\$		\$	\$
		\$		\$	\$
		\$		\$	\$

PERSONAL PROPERTY					
Type	Description	Market Value	Lien Holder	Balance	Org. Cost
		\$		\$	\$
		\$		\$	\$
		\$		\$	\$

## BANKING RELATIONSHIPS

ACCOUNT TYPE (Checking/Savings/CD)	BANK NAME	AVERAGE BALANCE
		\$
		\$
		\$
		\$
		\$

## HISTORY AND DESCRIPTION OF BUSINESS OPERATION

## MANAGEMENT

*Describe experience, capabilities and structure*

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_



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